New species of *Haematoloechus* (Digenea: Plagiorchidae) in the lung of the foothill yellow-legged frog *Rana boylii* (Anura), from Humboldt County, California, USA

Especie nueva de *Haematoloechus* (Digenea: Plagiorchidae) del pulmón de la rana de patas amarillas *Rana boylii* (Anura), de Humboldt County, California, Estados Unidos de América

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**Abstract.** A new species of *Haematoloechus* is described from the lungs of *Rana boylii* from Humboldt County, California. The new species is similar to *Haematoloechus buttensis*, *Haematoloechus kernensis*, and *Haematoloechus complexus* in general course of the uterus and gonad shape. It is similar to *H. buttensis* by having a cirrus sac terminating midway between the posterior margin of the pharynx and the anterior margin of the ovary, and having a smaller oral/ventral sucker ratio; to *H. complexus* by having the genital pore ventral to the pharynx, and it is similar to *H. kernensis* by having a larger oral sucker to pharynx width ratio. The new species is unique by lacking an extra-cecal longitudinal uterine loop from the hind-body. Molecularly, the new species differs 1.04–1.15% in partial 28S sequence with respect to *H. complexus*, and a monophyletic grouping of these specimens in a phylogenetic analysis of all available sequence data consistent with the species-specific status proposed herein. Evidence is also presented to suggest that specimens identified as *H. buttensis* in *Rana pretiosa* from British Columbia, Canada represents a new, but still undescribed species. The importance of conducting biological inventories of helminths, along with continued monitoring of populations, and collections based taxonomy are related.

Key words: Platyhelminthes, Digenea, *Haematoloechus*, anuran, parasites, helminths, taxonomy, California.

**Introduction**

During a course of a survey of parasites of vertebrates in California, United States, specimens of *Rana boylii* were found to be infected by an undescribed species of the lung fluke *Haematoloechus* Looss, 1899. Despite the high number of the described *Haematoloechus* species (Prudhoe and Bray, 1982; León-Régagnon et al., 2001; León-Régagnon and Paredes-Calderón, 2002), its traditional morphological characterization has been controversial due to the variability within species (Prokopic and Krivanec, 1974; Kennedy, 1980a, 1980b), resulting in various taxonomic schemes, as subgenera or new genera to accommodate them. Kennedy (1980a)
concluded that the degree to which the gonads are lobed was affected, in some instances, by ontogeny and deemed an ‘unreliable’ character; while sucker ratios, the extent of the uterine extracecal longitudinal loop, and position of the testes were ‘most reliable’ for species determination. Kennedy (1981) on the basis of this study and geographic variability in the widespread species *H. longiplexus* and *H. breviplexus* (Kennedy, 1980b), revised the genus, zealously lumping North American taxa into just 6 species. *Haematoloechus buttensis*, *H. floedae*, *H. parviplexus*, *H. similiplexus*, and *H. breviplexus* were all considered as junior synonyms of *H. varioplexus*. León-Régagnon et al. (1999) asserted that is a bit risky to synonymize many species based only on the morphological characteristics of adult worms. Later, León-Régagnon and Brooks (2003) proposed a phylogenetic analysis of the North American species of the genus, validating as species the Kennedy’s synonyms, and demonstrated *H. floedae* is a valid and separate species from *H. breviplexus*, *H. varioplexus* and *H. parviplexus*, through the use of COI and 28S sequence data, and identified oral sucker: pharynx ratio, oral sucker: ventral sucker ratio, gonad shape, and extension of vitelline follicles (in fully developed worms) as invariable morphological characters useful for species determination. More recently, Bolek and Janovy (2007) differentiated *H. complexus*, *H. coloradensis*, *H. longiplexus*, and *H. parviplexus* based on metacercariae survival patterns and their distribution in second intermediate hosts; in the same study, these authors recognized *H. parviplexus* as valid species from *H. varioplexus* based on a reevaluation of their morphological characters.

We present herein, a description of a new species of *Haematoloechus* on the basis of a few valid morphological characters, that is, to which no evidence exists which should discredit their a priori use (cf. Kennedy, 1980a) and tested through potential falsification and corroborated through independent testing (cf. León-Régagnon et al., 2005). We further point out other characters that seem to consistently co-vary with other characters (cf. morpho-species concept) and identified as critically lacking in this group (León-Régagnon and Brooks, 2003).

**Materials and methods**

Eighteen foothill yellow-legged frogs, *R. boylii*, were collected from Sandy Bar, 4 miles southeast of Willow Creek, Humboldt Co., California in August of 2006 and in August of 2007. Hosts were euthanized in MS-222 solution. All helminths were collected alive from recently euthanized hosts and placed in distilled water to induce shedding of eggs and examined while alive at that time. Ten *Haematoloechus* specimens were recovered. For molecular work, 4 worms were preserved directly in absolute ethanol; for morphology, 6 helminths were later fixed by shaking in hot 10% formalin solution, and stored in 70% ethanol. These later specimens were stained with Mayer’s haematoxylin, dehydrated, cleared in methyl salicylate, and mounted in Canada balsam for identification and deposited at the United States National Parasite Collection (USNPC) in Beltsville, Maryland. Series of values stated in the description refer to the range of the measurements with the mean value in parentheses. All measurements are in micrometers unless otherwise stated. All figures were made with the aid of a drawing tube. Host specimens were collected by David Zamparo, Peter Watts, and Jamie Bettaso under permit 801306-02. Comparisons to *Haematoloechus complexus* were made from specimens obtained in *L. clamitans* from Brampton, Ontario, Canada (USNPC 102153, 1 specimen; Colección Nacional de Helmintos CNHE-5640, 3 specimens; and specimens in *Rana blairi* from Nebraska (USNPC-102183). For molecular work, worms were digested individually with protease K (25 mg/ml) in 500 ml STE buffer, 75ml 10% SDS, and incubated for 24 h at 55 °C. Standard phenol extraction method was used to recover total DNA. Laboratory protocols followed those described by Hillis et al. (1996) and Palumbi (1996). Polymerase chain reaction (PCR) was used for amplifying the 5’ end of the 28S ribosomal RNA gene and partial COI mitochondrial gene. Amplification and sequencing were performed using forward primer 28S5’ CTA ACC AGG ATT CCC TCA GTA AGG GCC AGT 3’ and reverse primer 28Sz 5’ AGA CTC CTT GGT CCG TGT TTC AAG AC 3' (Palumbi 1996); and COIF 5’ TTT TTT GGG GAT CTT GAG GTT TAT 3’ (forward) and COIR 5’ TAA AGA AAG AAC ATA ATG AAA ATG-3’ (reverse). Amplification programs consisted of 1 min at 94°C followed by 35 cycles of 30 sec at 92°C, 30 sec at 50°C, and 1 min at 72°C; followed by 4 min at 72°C for final elongation for the 28S gene; and 5 min at 95°C followed by 35 cycles of 30 sec at 95°C, 45 sec at 50°C, and 1.5 min at 72°C, followed by 10 min at 72°C for final elongation for the COI gene. The purified PCR products were sequenced directly on an ABI PRISM 310TM automated DNA sequencer (Applied Biosystems) using the Big Dye Terminator™ chemistry according to manufacturer’s protocols. Sequences were checked, edited and assembled using the computer program Bioedit, version 7.0.9.0 (Hall, 1999). Uncorrected distance matrices were obtained for the pairs of examined sequences, and phylogenetic trees were constructed using PAUP 4.0b10 (Swofford, 2002). Unweighted parsimony analyses using a branch-and-bound search were performed considering character states as unordered, and gaps as
Description

Haematoloechus humboldtensis n. sp. (Figs. 1-4)

Description (based on 6 mature specimens): Body elongate, 5.64-6.68 (6.16) mm long, 1.24-1.66 (1.42) wide at mid-hindbody. Tentum spinose; spines 19-25 maximum length. Oral sucker subterminal, round, 460-516 (493) long, 452-535 (489) wide. Pharynx 290-354 (327) long by 303-354 (320) wide, 63-76% (66%) of oral sucker width. Glandular or neural cells surrounding anterior and posterior margins of pharynx. Genital pore at mid-level of pharynx, opening ventral. Esophagus very short, 65-120 (90) long. Ceca terminating blindly near posterior extremity. Forebody 29-37% (33%) total body length (TBL). Ventral sucker muscular, round 346-419 (374) in diameter. Sucker’s width ratio 1: 0.72-0.78 (1: 0.76). Testes 2, round to slightly irregular, tandem to oblique with as much as 50% overlap. Anterior testis 47-48% TBL from hindend, 645-1048 (785) long by 484-725 (610) wide. Posterior testis 758-1130 (905) long by 597-774 (667) wide. Cirrus sac obscured by ascending uterus, 1.05-1.13 mm long, posterior end terminating anterior to ventral sucker, midway between posterior margin of ventral sucker and pharynx. Ovary immediately posterior to ventral sucker, 56-62% (60%) TBL from hindend, sinistral or dextral to midline, 452-485 (465) long by 290-323 (306) wide. Mehlis’ gland, medial to ovary. Seminal receptacle ventrally overlapping Mehlis’ gland. Laurer’s canal not observed. Oviduct short, opens posteriorly from ovary, opens into an öotype at mid-level of ovary, seminal receptacle and common vitelline duct open dorsally into öotype. Uterus proceeds anteriorly to anterior margin of ovary before proceeding posteriorly to hindend, transversely oriented loops, side to side filling dorsal hindbody, no extracecal longitudinal loop before ascending, passing between testes, anteriorly and posteriorly oriented extracecal longitudinal loops lateral to testes, uterus never ventral or dorsal to testes. Metraterm weakly developed, 320-380 long, lateral to mid-line of body, on opposite side of ovary. Vitellarium follicular, in clustered groups, lateral and dorsal to ceca, more than 12 follicles per cluster, 2-3 medial groups in forebody, 0-2 medial groups in hindend posterior to testes on opposite side of ovary, 6-8 total sinistral vitelline groups when ovary is sinistral, 10 when ovary is dextral; 9-10 total dextral vitelline groups when ovary is sinistral, 7-8 when ovary is dextral. Eggs 35-41 by 18-21. Excretory bladder I-shaped, excretory pore terminal, opens dorsally.

Taxonomic summary

Type host: Rana boyliii Baird, 1854 (Anura: Ranidae).
Type locality: Sandy Bar, 4 miles southeast of Willow Creek, Humboldt Co., California (40° 52’ 81” N; 123° 36’ 55” W). Elevation 680 feet.
Site of infection: lungs.
Prevalence and intensity: (4/18 = 22%; 1, 4, 6, >4).
Etymology: the species is named after the county of the type locality.

Remarks

The new species is most similar to Haematoloechus buttensis, Haematoloechus kernensis, and Haematoloechus complexus in general course of the uterus and gonad shape. Of these species, it is most similar to H. buttensis, and differs from both H. complexus and H. kernensis, by having a shorter cirrus sac terminating no more than the mid distance between the genital pore and ovary (and not reaching the ventral sucker); and having a smaller oral: ventral sucker ratio (1: 0.71-0.78 vs. 1: 0.8-0.84 and 1:1, respectively), among species of Haematoloechus this interval is minimal, but invariable enough to differentiate them. The new species is similar to H. complexus, and differs from both H. kernensis and H. buttensis, by having the genital pore ventral and not posterior to the pharynx. Ingles (1936:80) described the genital pore as “at level of posterior part of pharynx” in H. buttensis, but that does not agree with his only 2 known specimens, which are on the pharynx. The new species is similar to H. kernensis, and differs from both H. complexus and H. buttensis, by having a larger oral sucker to pharynx width ratio (1: 0.63-
Figures 1-4. *Haematoloechus humboldtensis* n. sp. 1. Whole mount of type specimen in ventral view, scale bar= 1mm. 2 and 4. 2 of 5 voucher specimens demonstrating morphological variability in vitellarium, gonad shape and position, scale bars= 1mm. 3. A paratype specimen in dorsal view, scale bar= 1mm.

0.68 vs 1: < 0.61 and 1: < 0.55 respectively). The new species further differs from *H. buttensis*, but more closely resembles both *H. kernensis* and *H. complexus*, by having an esophagus shorter than the length of the pharynx and is unique by lacking an extra-cecal longitudinal uterine loop from the hind-body. Although molecular data have convincingly demonstrated that presence/absence of extra-cecal uterine loops are not a phylogenetically informative (Snyder and Tkach, 2001; León-Régagnon and Brooks, 2003), can be used as a diagnostic character.

Partial fragments of 28S sequence, 876 bp in length (including the D1 variable domain), and of COI sequence, 361 bp in length, were amplified. Sequences of *H. humboldtensis* n. sp. isolates from the same individual host from the type locality differ from 0 to 0.23% and from 0.28 to 1.11% for 28S, and COI, respectively. The new species differs molecularly from its most morphologically similar species, *H. complexus*, and from *H. pulcher* by only 1.04–1.15% for 28S. In the remainder species (*H. abbreviatus, H. danbrooki, H. floedei, H. illimis, H. longiplexus, H. medioplexus, H. parviplexus, H. variegatus* and *H. varioplexus*) the difference varies between 4.29 and 9.18%. Minimum and maximum divergence values of COI sequences were 12.74% and 17.18% between *H. humboldtensis* and *H. danbrooki* and *H. longiplexus*, respectively. Unfortunately, at present there are not COI sequences available of *H. complexus* for comparison with the new species. Separate phylogenetic analyses for each region and a combined analysis were performed using *H. longiplexus* as outgroup. For both regions, the relationships among sequences of *Haematoloechus* spp. included in the present study were identical to that topology obtained by
León-Règagnon and Brooks (2003) for American species of this genus. Three and six most parsimonious trees were obtained from separately parsimony analyses with a Branch-and-Bound search for 28S and COI matrices (170 steps long, CI 0.824, RI 0.957, RC 0.788; and 170 steps long, CI 0.688, RI 0.849 and RC 0.584, respectively). Thirty six most parsimonious trees resulted from a combined sequence analysis (345 steps long, CI 0.745, RI 0.915 and RC 0.682); the strict consensus is shown in Figure 5. Supported by high BT, JN (more than 85%) and Bremer values, sequences of \textit{H. humboldtensis} appear as monophyletic group in a polytomy with \textit{H. complexus} and \textit{H. pulcher}. Genbank accession numbers of new species: 28S: GU191156, GU191157, GU191158, GU191159; COI: GU191160, GU191161, GU191162, GU191163.

**Discussion**

With each newly described species, there should be greater breadth and depth of comparison, leading to new character descriptions. It is critical that character states be examined, and reported, in historically older taxa in light of improved knowledge in morphology, systematics, genomics and biogeography. This is the primary role of the type series of specimens in biology. However, voucher specimens also serve a vital role as indicators of natural variation, temporal and spatial distribution patterns, particularly in the context of recent rapid environmental changes and biodiversity losses (Hoberg, 2002). For example, Ingles (1936) described a new species, \textit{Haematoloechus buttensis}, in the foothill yellow-legged frog, \textit{Rana boylii} Baird, 1854, from Chico Creek, Butte County, California. Ingles (1936) made specific comparisons in differentiating his species to every species but he did not made any comparison with \textit{H. complexus} (Seely, 1906), to which it most closely resembles. The description is lacking in several key characters, and we have discovered that the illustration is not of the type and only available specimen (USNPC 8926) (Fig. 6). Kennedy (1980a) omitted any reference to the genital pore position, and terminal genitalia of specimens he identified as \textit{H. buttensis}, characters that are now identified as crucial for specific identification. Furthermore, the larger oral sucker to pharynx width ratio (1: 0.71), smaller oral to ventral sucker ratio (1: 0.38), host, and geographic locality make us doubt his identification. The ratios most closely resemble those reported for \textit{Haematoloechus danbrooksi} León-Règagnon and Paredes-Calderón, 2002, but the uterine pattern suggests that Kennedy’s worms identified as \textit{H. buttensis} may in fact represents yet another new species.

Moreover, sequence data are not available for either \textit{H. kernensis} or \textit{H. buttensis} which limits the scope of our comparisons. However, we are able to include \textit{H. complexus} sequence data, which given our prior morphological analysis, may be the most relevant comparison. Phylogenetic analysis of the available molecular data indicates that our specimens form a monophyletic grouping, most closely related to a paraphyletic \textit{H. complexus}, one clade of which is the sister taxon to \textit{H. pulcher}. Genetic differences between these 3 nominal species (1.04–1.15% difference with respect to \textit{H. humboldtensis}) support the recognition of our specimens as a new species. Our phylogeny only invalidates (or falsifies) the hypothesis that specimens used herein and identified as \textit{H. complexus} are a single species. Either, the identification

![Figure 5](image_url)
of some of those *H. complexus* specimens is wrong or the species is not valid. Without further information, we cannot decide between these 2 alternatives at present. Undoubtedly, issues involving *H. complexus* will require the eventual designation of a type. However, all available data, presented herein, morphological, phylogenetic, and genetic distances, supports the notion that the specimens recovered in the lungs of *R. boylii* from Humboldt County represent a new species.

Parasite populations as studies through spatial analyses (eg. Beta diversity analyses, Bush et al., 2001) are thought to be ephemeral. We are unaware of any actual historical examples of 1 parasite species replacing another at a particular locality as may have occurred in Humboldt County if Walker (1965) was correct and our sampling was unbiased. Recently, Bolek and Janovy (2007) demonstrated that there are many non-odonate intermediary hosts for both *H. complexus* and *H. coloradensis*. If some species of *Haematoloechus* are generalist at second intermediate host level as suggested by Bolek and Janovy (2007), then seasonal prevalence of those intermediary hosts coupled with host dietary preferences alone may ecologically and temporally segregate different species of *Haematoloechus*. The third possibility is that Walker (1965) misidentified his specimens, and was in fact dealing with specimens identified herein as a new species. Whether there has been a parasitic faunal change during the past 40 years, will never be known because voucher specimens were never deposited. The history of taxonomy is replete with examples of the lack of type specimens leading to taxonomic confusion, and retarding progress toward much needed conceptually richer process knowledge (see Hoberg, 2002). History also demonstrates that the fates of personal collections are unpredictable as their value to universities for teaching purposes is at best fleeting.

Specimens are the most efficient form of retaining information content, providing historical biodiversity baselines. The work presented herein, explicitly demonstrates the importance of depositing voucher specimens in permanent collections which are more than mere repositories of information but rather form the basis of comparative research programs (Hoberg, 2002). Taxonomy and systematics as a sciences require testability. If species are real, and if species are important, their identification as biologically fundamental units requires cycles of discovery and evaluation (Brooks and McLennan, 2002; Hoberg, 2006).

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Literature cited


